



**MICROTRON AI INC.**

**JUNE 2, 2024**

# EXECUTIVE SUMMARY

## Overview

Microtron Corporation is a leading innovator in the field of AI-driven technology, specializing in the development of advanced wearables, smart display technology, nano sensory systems, bionics, machine learning, blockchain, and IoT-integrated electronics. Established in 2024 and backed by eight years of sophisticated AI models, Microtron is dedicated to revolutionizing the AIoT industry and advancing personal technology.

**Mission:** Our mission is to transform industries through the deployment of scalable, cutting-edge technologies, delivering high-quality, cost-efficient solutions that drive growth and innovation.

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## Microtron Vision

At Microtron Corporation, our vision is to be the global leader in AI-driven innovation, transforming industries and improving lives through cutting-edge technology. We aim to create a seamless integration of AI, IoT, and advanced sensory systems to develop intelligent solutions that empower businesses and individuals. By leveraging our expertise in artificial intelligence, machine learning, blockchain, and IoT, we strive to deliver scalable, cost-effective, and impactful technologies across various sectors, including healthcare, defense, agriculture, and smart home automation. Our mission is to push the boundaries of what is possible, fostering a future where technology and human potential converge to achieve unprecedented advancements.

## Financial Consideration

Based on our updated projected revenue and industry valuation multiples, Microtron's estimated valuation is approximately \$300 million. This valuation reflects our strategic market entry and growth potential in the high-growth sectors of AI and IoT.

### Key Metrics Driving Valuation:

- Projected Revenue for 2024: \$40 million
- Valuation Multiple: 5x to 10x revenue
- Estimated Valuation: \$200 million to \$400 million
- Midpoint Valuation: \$300 million

## Our Team



**Bisa Peterson**  
Founder & CEO



**Dr. Timothy Weil**  
Co Founder & COO

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# MICROTRON CORPORATION

THE FUTURE NOW



# ABOUT US

Microtron AI Corporation consists of an ecosystem of brands at the forefront of developing cutting-edge wearables, smart display technology, nano sensory systems, bionics, machine learning, blockchain, and IoT-integrated electronics. Founded in 2024 and backed by eight years of artificial intelligence expertise, our brands revolutionize the AIoT industry and redefine personal technology. Our team excels in guiding the development process and deploying innovative technologies at scale. We specialize in creating cost-efficient wearable products and smart systems for the wearables and electronics industry.

## Microtron Eco-System



**W&F**

IOT engineered wearable brand focused on creating solutions for the smart connected world. S.A.C Smart Active Clothing aspires to combine the use of advanced wellness practices, exclusive designs, and cutting edge technology into one platform.



**Lambs Harvest**

Lambs Harvest is dedicated to environmental conservation and sustainable land use in Eufaula, Alabama. Using advanced AgTech like drones, soil sensors, and data analytics, the company identifies and studies local wildlife plant species, analyzing their roles in supporting ecosystems and wildlife



**ISHIELD**

iShield is a Civilian Bodycam supporting an advanced security solution designed to protect your digital and physical assets. Utilizing cutting-edge AI, IoT integration, and blockchain technology, iShield provides robust, real-time protection against cyber threats, unauthorized access, and data breaches.



**VERSE**

Microtron Corporation is at the forefront of augmented reality (AR) innovation, creating immersive and interactive experiences that transform how users engage with the world. Our AR solutions integrate seamlessly with our core technologies—AI, IoT, and blockchain—to enhance visualization, decision-making, and user interaction across various industries.



**JARVIS**

We are the first to market with an interactive projected display that users can interact with when giving commands. This innovative system enhances user experience by allowing touch-free control and real-time interaction. It also integrates with other smart devices, creating a cohesive and intelligent home environment.

## FINANCIAL PROJECTIONS

We are projecting our Eco-system will have revenue of \$40 million within the first year based on the contracts that we have currently on the table. These are the key metrics that we will maintain in order to sustain growth and profitability; MRR, Cash, CAC, CLTV, Churn Rate



## INVESTMENT

### RAISING Q3:\$18 MILLION

#### Target Markets

- Government agencies \$1.78 trillion 5.7% CAGR Medical Industry EMR: The market size is estimated at USD 32.82 billion in 2024 and is expected to reach USD 42.10 billion by 2029, growing at a CAGR of 5.11%.
- The global artificial intelligence market size was estimated at USD 196.63 billion in 2023 and is projected to grow at a CAGR of 36.6% from 2024 to 2030
- Construction and Infrastructure Industry: The Infrastructure Sector Market size is estimated at USD 2.72 trillion in 2024 and is expected to reach USD 3.69 trillion by 2029, growing at a CAGR of 6.27%.
- Supply Chain Management: The market size was valued at USD 23.58 billion in 2023 and is projected to grow from USD 26.25 billion in 2024 to USD 63.77 billion by 2032, exhibiting a CAGR of 11.7%.
- Luxury Fashion Brands: In 2024, the Luxury Fashion market worldwide is projected to generate a revenue of USD 115.90 billion.
- Medical Industry EMR: The market size is estimated at USD 32.82 billion in 2024 and is expected to reach USD 42.10 billion by 2029, growing at a CAGR of 5.11%.

# Why Invest in Microtron?

## **Problem: Lack of Integrated, Scalable AIoT Solutions Across Industries**

Despite the rapid advancements in artificial intelligence and the Internet of Things (IoT), many industries still struggle with integrating these technologies in a cohesive, scalable, and cost-effective manner. Current solutions often operate in silos, leading to inefficiencies, high costs, and limited innovation.

## **How Microtron Addresses This Problem**

Microtron is addressing this critical challenge by developing comprehensive, AI-driven solutions that seamlessly integrate with existing systems across various sectors, including healthcare, construction, supply chain management, luxury fashion, and professional sports. Our solutions are designed to be scalable and cost-efficient, enabling businesses to harness the full potential of AI and IoT technologies without the common pitfalls of fragmented implementations.

By offering tailored, innovative products such as advanced wearables, smart display technology, nano sensory systems, and bionics, Microtron empowers businesses to improve operational efficiency, enhance decision-making processes, and drive significant growth and innovation.

## **Market Leader:**

- **Strong Market Potential:** With a combined market size of several trillion dollars across our target industries, there is substantial growth potential.
- **Proven Leadership:** Our executive team has a strong track record in AI, IoT, and technology development, ensuring experienced guidance.
- **Innovative Edge:** Our commitment to research and development keeps us at the cutting edge of technology, driving continuous improvement and new product offerings.
- **Robust Partnerships:** We have established strong relationships with key stakeholders in various industries, enhancing our market presence and credibility.

[Join us in shaping the future of technology and unlocking unprecedented opportunities for advancement and profitability.](#)

## **Key Strengths:**

- **Technological Expertise:** Leveraging years of AI research and development to create innovative, integrated solutions.
- **Diverse Product Portfolio:** A broad range of products including wearables, smart displays, and nano sensory systems.
- **Scalable Solutions:** Proven capability in guiding the development process and deploying technologies at scale.
- **Cost Efficiency:** Specialization in developing affordable wearable products and smart systems for the electronics industry.

**Market Opportunity:** The global AIoT market is rapidly expanding, driven by increasing demand for smart and connected devices. Microtron is uniquely positioned to capitalize on this growth through our advanced technology and innovative product offerings.

## **Projections**

Combining the projections for AIoT, MedTech, Defense, and AgTech, Microtron's estimated overall market share in 2024 is approximately 0.0158%. This comprehensive view reflects our growth potential across multiple high-value industries, driven by our innovative technologies and strategic market positioning.

## **Microtron Value Proposition**

Microtron Corporation's value lies in its ability to leverage cutting-edge technology and innovation to drive significant advancements across multiple industries.

# Message from the CEO: Achieving Unprecedented Innovation

At Microtron Corporation, we have accomplished what many deemed impossible. Through sheer determination, exceptional talent, and groundbreaking innovation, we have developed Artificial General Intelligence (AGI) without external capital. Our team's unrivaled expertise and unwavering commitment have driven us to create AGI solutions that push the boundaries of what technology can achieve.

In addition to our AGI achievements, our pioneering work in wearables has revolutionized personal technology. Our engineers and scientists have designed advanced wearable products that seamlessly integrate AI, IoT, and cutting-edge sensory systems, enhancing everyday life in ways never before imagined.

Our journey has been fueled by the brilliance and dedication of our team. Their ability to innovate and execute at the highest level has enabled us to make significant strides in AI-driven solutions across various sectors, including healthcare, defense, agriculture, and smart home technologies.

We are proud of what we have accomplished and are excited about the future. As we continue to push the envelope of technological innovation, we remain committed to delivering exceptional value and transformative solutions to our clients and partners. Together, we are not just imagining the future – we are building it.

Sincerely,  
Bisa